



GIFT OF PUBLICLY TRADED SECURITIES TO TAPESTRY NEW OPERA WORKS FORM:

1) Prior to transferring securities to our account, please fax this form to 416-537-7841:

Edward Gatensby, Director of Development

Tapestry New Opera Works, 55 Mill St, Bldg# 58, The Cannery, Suite 316, Toronto ON M5A 3C4

Phone (416) 537-6066 x222 E-mail: edg@tapestrynewopera.com

This letter will confirm my intention to donate the following to Tapestry New Opera Works

Name of issuer: _____ Market Symbol: _____

Type of security (*Shares, warrants, futures, bonds, bills, etc*): _____

Number of units to be transferred: _____ CUSIP #: _____

Donor's Address: _____

Donor's name: _____ (*For tax receipt purposes*)

Donor's signature: _____ Date: _____

2) Broker or Delivering Custodian Information

Name of Firm: _____ FINS#: _____

Telephone: (____) _____ Fax: (____) _____

Client account number: _____

3) Instructions for Donor's Broker to transfer securities.

I hereby give authority to deliver free the following securities to TD Waterhouse Discount Brokerage for Tapestry Music Theatre, Registered Charity #11920-8619-RR0001

Transfer to: TD Waterhouse Discount Brokerage

Account #: 85H302

FINS #: T007

CUID: GIST

DTC#: 5036

4) When the securities are easily liquidated, a tax receipt will be issued for the closing price recorded on the day the securities are received into the account of Tapestry Music Theatre. The securities will be sold at the Company's discretion. If you plan to donate securities that are not easily liquidated, or are highly volatile, please call Edward Gatensby beforehand to discuss valuation.